

**BANKRUPTCY—ATTORNEY REFERRAL**

TO: Monson Law Office P.C.  
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Complete one form for each debt claim (e.g., each note, credit card, loan, etc.). If you need more space to fill in all information, attach a separate sheet with the information.

**Part 1. Debtor and Bankruptcy Information**

Debtor: \_\_\_\_\_ SSN: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

Debtor: \_\_\_\_\_ SSN: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

Account Number(s): \_\_\_\_\_  
Bankruptcy filing date: \_\_\_\_\_ Chapter: 7 11 13  
Case No.: \_\_\_\_\_

If a chapter 13: do you want us to file the proof of claim? Yes No

**Part 2. Collateral Information (if applicable)**

*Collateral #1*

- Description of Collateral: \_\_\_\_\_
  - Replacement Value: \$ \_\_\_\_\_
  - Date and Source of Value: \_\_\_\_\_  
(attach blue book reports, appraisals, etc).  
Estimated Liquidation Costs: \$ \_\_\_\_\_
  - Any other known liens against Collateral: Yes (if so, list all known liens) No
- \_\_\_\_\_
- \_\_\_\_\_

*Collateral #2*

- Description of Collateral: \_\_\_\_\_
- Replacement Value: \$ \_\_\_\_\_

- Date and Source of Value: \_\_\_\_\_  
(attach blue book reports, appraisals, etc).  
Estimated Liquidation Costs: \$ \_\_\_\_\_
  - Any other known liens against Collateral:  Yes (if so, list all known liens)  No
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(If you have more collateral, attach separate sheet with same information)

**Part 3. Debt Information AS OF THE BANKRUPTCY FILING DATE**

Total balance information AS OF BANKRUPTCY FILING DATE:

- Principal Balance as of bankruptcy filing date: \$ \_\_\_\_\_
  - Interest to bankruptcy filing date: \$ \_\_\_\_\_
  - Late fees to bankruptcy filing date: \$ \_\_\_\_\_ (included in principal:  Yes  No)
  - Insurance add ons before bankruptcy: \$ \_\_\_\_\_ (included in principal:  Yes  No)
  - Other add ons or amounts owing: \$ \_\_\_\_\_ (included in principal:  Yes  No)
  - All add ons by date, amount and purpose: \_\_\_\_\_
- 
- Current Interest Rate: \_\_\_\_\_ Is rate  fixed or  variable
  - Regular Monthly Payment Amount is: \$ \_\_\_\_\_
  - Date of Last Payment \_\_\_\_\_

**Part 4. Breakdown of Past Due Payments AS OF THE BANKRUPTCY FILING DATE**

Date payments due: _____	
Past Due Payments:	\$ _____
Late Charges:	\$ _____
Other charges not included above – e.g., insurance:	\$ _____
<b>TOTAL PAST DUE</b>	<b>\$ _____</b>

- Have you received any payments since the bankruptcy filing date:  Yes  No

Note: If you received payments after the bankruptcy filing date then please attach to this form a separate list showing all payments received after the bankruptcy filing date with date and amount.

**Part 5. Insurance Information (if secured)**

- Is the collateral currently insured?  Yes  No  Don't know
- Have you added force placed insurance (lender's coverage)?  Yes  No
- If yes, date you added insurance \_\_\_\_\_ and amount of premium \$ \_\_\_\_\_

**Part 6. Tell us what else you think we should know:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Part 7. IMPORTANT DOCUMENTS YOU NEED TO ATTACH**

- Note and/or loan agreement (signed copy, front and back of all pages)
- Valuation / Appraisal information (even if it's old), if debt secured by collateral
- Trust Deed (recorded copy), if real property account
- Certificate(s) of title (copy), if vehicle account
- Payment history

**Part 8. Actions Requested**

- File Objection to Chapter 13 Plan
- File Proof of Claim
- File Motion for Relief from Stay
- Attend Reaffirmation Hearing
- Send Dumont Letter
- Pursue Nondischargeability of Debt
- Attend Meeting of Creditors
- Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Part 9. Contact Information**

Contact/Rep: \_\_\_\_\_  
Phone No: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Fax No: \_\_\_\_\_  
E-Mail: \_\_\_\_\_  
Date: \_\_\_\_\_  
By: /s/ \_\_\_\_\_